



PRESS RELEASE

**For dissemination on September 26, 2007
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Patch Files 10-KSB and Announces Results of Special Meeting

CALGARY, Alberta, September 26, 2007 -- Patch International Inc. (OTCBB: PTCH) (the "Company") is pleased to announce that it has filed on Edgar its United States Securities and Exchange Commission Form 10-KSB Annual Report which includes the Company's Financial Statements for the year ended May 31, 2007. Interested parties may go to www.sec.gov to view the Company's Form 10-KSB.

Patch is also pleased to announce the results of its Special Meeting of Stockholders which was reconvened on September 14, 2007. Patch received a 54.69% quorum and each motion was passed by a majority of stockholder votes.

As a result of the stockholder approval, the Company has filed a Certificate of Amendment for Nevada Profit Corporations with the Secretary of State of Nevada, which has come into effect and increased its authorized number of shares of common stock to 300,000,000 shares of common stock ("shares") and reduce its quorum requirements to one third; and the 4,653,750 Flow-Through Special Warrants; 8,302,000 Non-Flow-Through Special Warrants issued on February 27, 2007 (see press release dated February 27, 2007) and 830,200 Bonus Warrants of the Company have been exercised without payment of additional consideration or any further action on the part of the holder, into an aggregate 13,785,950 shares.

All certificates representing Flow-Through Special Warrants, Non-Flow-Through Special Warrants and Bonus Warrants of the Company are void and of no further value and effect.

Upon exercise of the Flow-Through Special Warrants, Non-Flow-Through Special Warrants and Bonus Warrants, the Company has 34,025,724 shares issued and outstanding and securities convertible into as many as 13,964,134 shares (consisting of exchangeable shares convertible into 9,926,489 shares, Agents' Warrants convertible into 762,645 shares and stock options exercisable into 3,275,000 shares).

The shares issued upon the exercise of the Flow-Through Special Warrants, Non-Flow-Through Special Warrants and Bonus Warrants are "Restricted Securities", as defined by Rule 144(a) under the U.S. Securities Act of 1933, as amended (the "1933 Act") and are subject to a hold period in Canada that expires four months and a day after the later of: (i) February 27, 2007; and (ii) the date that the Company becomes a reporting issuer in any province or territory in Canada.

The shares issued upon the exercise of the Flow-Through Special Warrants, Non-Flow-Through Special Warrants and Bonus Warrants have not been registered under the 1933 Act or the securities laws of any state of the United States. The shares issued upon the exercise of the Flow-Through Special Warrants, Non-Flow-Through Special Warrants and Bonus Warrants may not be sold, transferred or assigned in the absence of an effective registration statement for the securities under the applicable securities laws, or unless offered, sold or transferred pursuant an available exemption from the registration requirements of those laws. The Company is currently preparing to file a resale registration statement in the United States and to make an application to become a reporting issuer in the Province of Alberta, so that the shares issued upon the exercise of the Flow-Through Special Warrants, Non-Flow-Through Special Warrants and Bonus Warrants may be resold, on a restricted basis.

About Patch

Patch is an emerging oil sands company dedicated to the exploitation and production of its high quality resource base in the Ells River oil sands area, located in northeastern Alberta. Patch's strategy is clear: the key components to stockholder value reside in unlocking asset quality, demonstrating critical mass of a project, and advancing a clear and concise plan to commercialization. Patch holds strong to the fundamentals of this business model, with both a high quality asset and a strong, experienced team to execute the plan.

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No regulatory authority has approved nor disapproved the contents of this press release.

Forward Looking Statement:

This news release contains certain statements that may be deemed "forward-looking statements" about the development of oil sands in Alberta, Canada. All statements in this release, other than statements of historical fact, that address future production, reserve/resource potential, exploration drilling, exploitation activities and events or developments that the Company expects to occur, are forward looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans" "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward looking statements, as it constitutes a prediction of what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include market prices, exploitation and exploration successes, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. The Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change. For further information investors should review the Company's filings that are available at www.sec.gov.